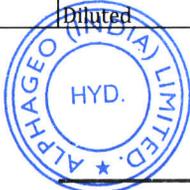


Statement of Unaudited Standalone financial results for the quarter and nine months ended 31st December, 2025

(All amount in lakhs except as stated)

S.NO.	PARTICULARS	Quarter ended			Nine months ended		Year ended
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	INCOME:						
	Revenue from operations	1683.73	520.47	1115.80	6288.48	4854.85	9096.27
	Other income	198.73	74.91	30.51	545.90	810.87	914.82
	Total income	1882.46	595.38	1146.31	6834.38	5665.72	10011.09
2	EXPENSES:						
	Geophysical survey and related expenses	1772.94	502.48	1283.04	5643.73	3658.94	7169.93
	Employee benefits expense	373.87	320.40	304.45	1038.36	921.36	1267.90
	Finance costs	9.77	5.30	13.11	19.76	25.63	30.87
	Depreciation and amortisation expenses	427.81	429.64	329.44	1278.71	976.48	1399.80
	Other expenses	80.18	90.63	186.89	283.03	602.00	1155.31
	Total expenses	2664.57	1348.45	2116.93	8263.59	6184.41	11023.81
3	Profit /(Loss) before exceptional items and tax (1-2)	(782.11)	(753.07)	(970.62)	(1429.21)	(518.69)	(1012.72)
4	Exceptional items	-	-	-	-	-	-
5	Profit / (Loss) before tax (3-4)	(782.11)	(753.07)	(970.62)	(1429.21)	(518.69)	(1012.72)
6	Tax expense						
	Current tax	-	-	-	-	-	-
	Deferred tax	(197.67)	(178.25)	(191.27)	(361.67)	(206.33)	(249.42)
	Total tax expense	(197.67)	(178.25)	(191.27)	(361.67)	(206.33)	(249.42)
7	Profit /(Loss) for the period from continuing operations (5-6)	(584.44)	(574.82)	(779.35)	(1067.54)	(312.36)	(763.30)
8	Profit from discontinued operations	-	-	-	-	-	-
9	Tax expenses of discontinued operations	-	-	-	-	-	-
10	Profit/(Loss) from discontinued operations after tax (8+9)	-	-	-	-	-	-
11	Profit /(Loss)for the Period (7+10)	(584.44)	(574.82)	(779.35)	(1067.54)	(312.36)	(763.30)
12	Other comprehensive income						
A	(i) Items that will not be reclassified to profit or loss	(2.25)	(2.26)	1.89	(6.77)	5.70	(9.03)
	(ii) Income tax relating to items that will not be reclassified to profit or Loss	0.56	0.57	(0.48)	1.70	(1.44)	2.27
B	(i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or Loss	-	-	-	-	-	-
	Total other comprehensive income	(1.69)	(1.69)	1.41	(5.07)	4.26	(6.76)
13	Total comprehensive income for the period (11+12)	(586.13)	(576.51)	(777.94)	(1072.61)	(308.10)	(770.06)
14	Paid up equity share capital (Ordinary shares of ₹ 10/- each)	636.48	636.48	636.48	636.48	636.48	636.48
15	Other equity excluding revaluation reserves						23726.85
16.i.	Earnings /(Loss) per equity share for continuing operations (Not annualised) -(₹)						
	Basic	(9.18)	(9.03)	(12.25)	(16.77)	(4.91)	(11.99)
	Diluted	(9.18)	(9.03)	(12.25)	(16.77)	(4.91)	(11.99)
16.ii.	Earnings /(Loss) per equity share for discontinued operations (Not annualised) -(₹)						
	Basic	-	-	-	-	-	-
	Diluted	-	-	-	-	-	-
16.iii.	Earnings /(Loss) per equity share for discontinued And continuing operations (Not annualised) -(₹)						
	Basic	(9.18)	(9.03)	(12.25)	(16.77)	(4.91)	(11.99)
	Diluted	(9.18)	(9.03)	(12.25)	(16.77)	(4.91)	(11.99)

Contd...



Notes:

- 1 This statement of unaudited standalone financial results has been reviewed by the audit committee and approved by the Board of Directors at its meeting held on February 11, 2026. The statutory auditors of the company have carried out a limited review of the aforesaid results and have issued an unmodified opinion.
- 2 The statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 as amended.
- 3 The company is engaged in the business of "Geophysical data acquisition, processing and interpretation services" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating segments".
- 4 During the Financial Year 2021-22 the company has received a demand notice of Rs.601 Lakhs from Income tax department, which is shown under contingent liability. In the same matter Managing director also received the demand in his personal capacity for the amount of Rs.1645 Lakhs, which is indemnified by the company. Company is not foreseeing any provision currently for the above based on external expert opinion obtained.
- 5 During the financial year 2022-23 Directorate of Enforcement had provisionally seized the fixed deposits amounting to Rs.1601.08 lakhs under foreign exchange and Management Act, 1999 (FEMA 1999) and the company had challenged the same before The Hon'ble Appellate Tribunal, FEMA, New Delhi. The Company and its chairman & Managing director has received a Show Cause Notice on 03rd February, 2026 from the Directorate of Enforcement in the same matter and the Company is in the process of replying the same as per time lines.
- 6 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "Codes"). The Codes have been made effective from November 21, 2025. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The impact of these changes, assessed by the Company, on the basis of the information available, consistent with the guidance provided by the Institute of Chartered Accountants of India, is not material. Once Central/ State Rules are notified by the Government on all aspects of the Codes, the Company will evaluate impact, if any, on the measurement of employee benefits and would provide appropriate accounting treatment.
- 7 The figures for the corresponding previous period have been reclassified / regrouped wherever necessary to conform to current period classification.

HYDERABAD
February 11, 2026



For ALPHAGEO (INDIA) LIMITED

Dinesh Alla
Chairman & Managing Director



INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY AND YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS REGULATIONS, 2015, AS AMENDED

**Review Report to
The Board of Directors
ALPHAGEO (INDIA) LIMITED**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **ALPHAGEO (INDIA) LIMITED** (the 'Company') for the quarter ended December 31, 2025 and for the period from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the listing Regulations') as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Emphasis of Matter

As mentioned in the note no 5 to the statement, during the financial year 2022-23, Directorate of Enforcement had provisionally seized Rs 1601.08 lakhs of fixed deposits under section 4 of Foreign Exchange and Management Act, 1999 (FEMA 1999). As explained in the above said note the Company and its chairman & Managing director has received a Show Cause Notice on 03-february-2026 from the Directorate of Enforcement in the same matter and the Company is in the process of replying the same as per time lines. Currently no provision on account of this matter made in the books of account.

As mentioned in the note no 4 to the statement, Managing Director also received the tax demand of ₹1,645 lakhs in connection with an ongoing tax matter pertaining to the Company. This amount was indemnified by the Company and has been classified under non-current income tax assets. No provision has been recognized in the books of account in this regard, based on an external expert opinion obtained by the management. The total amount of ₹2,246.58 lakhs (including existing demand of ₹ 601 Lakhs) related to this matter has been considered as a contingent liability.

Our Opinion is not modified in respect of above matters.

Hyderabad
February 11, 2026



For MAJETI & Co.,
Chartered Accountants
Firm's Registration Number: 015975S

M. Kiran Kumar Majeti

Kiran Kumar Majeti
Partner

Membership Number: 220354

UDIN: 26220354 *YNPNVY2928*